

ARTIFICIAL INTELLIGENCE PUBLIC POLLING

FEBRUARY 2024

AI'S IMPACT ON SOCIETY OVERALL:

Demographic Determinants: political ideology and race play biggest role

MORE NEGATIVE

MORE POSITIVE

GOP IND

DEM

WHITE

AFRICAN AMERICAN

LATINO

MEN

WOMEN

OLDER

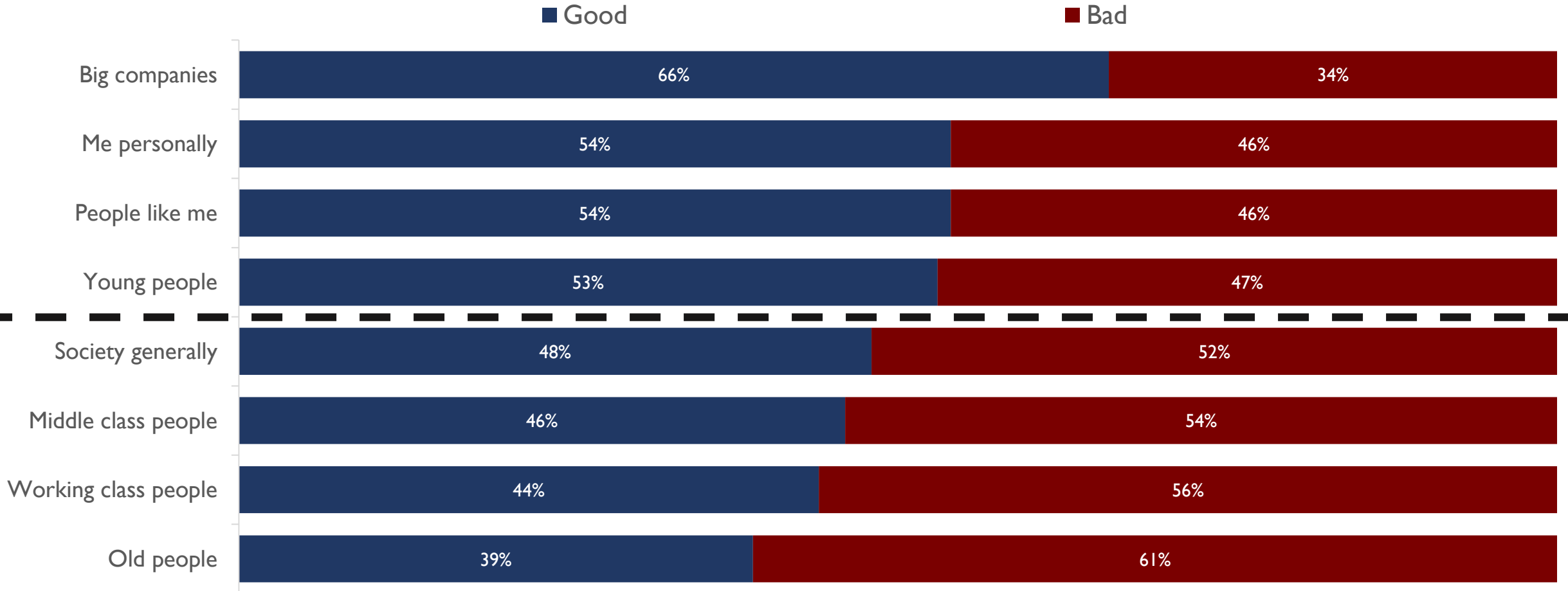
YOUNGER

NO COLLEGE

COLLEGE

GOOD FOR BUSINESS & ME...BAD FOR MIDDLE & WORKING CLASS.

When it comes to artificial intelligence development do you think advances in the technology will be good or bad for the following groups?



Source: AIPi January Omnibus
January 15, 2024 online n=1022 U.S. Voters

MOST TRUSTED ON ACCESS TO INFORMATION, LEAST ON SECURITY.

How much of an impact, if any, do you think AI is having on the following?

■ Positive impact (net) ■ No impact ■ Negative impact (net) ■ Don't know / No answer

The way we access information

51%

13%

22%

22%

The way we identify and treat diseases

47%

10%

12%

30%

The way we learn

42%

8%

28%

22%

The way we work

41%

8%

28%

22%

The way we keep information and systems secure

31%

9%

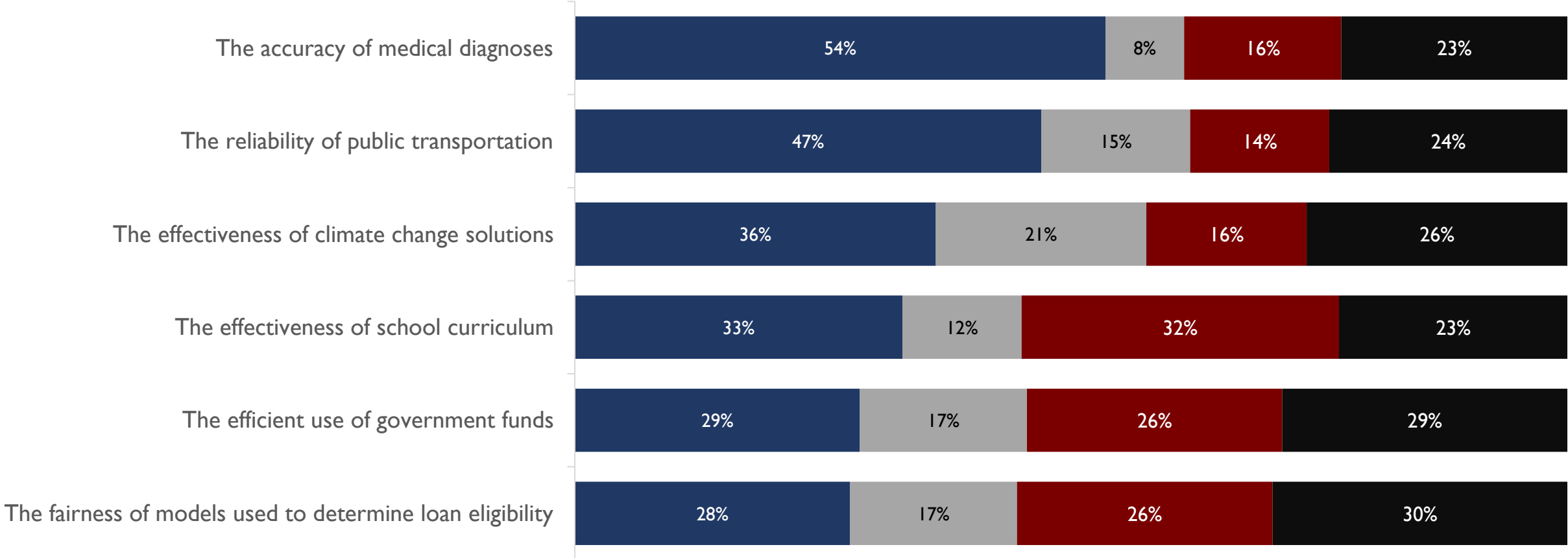
33%

27%

AI IS MORE TRUSTED IN SCIENCE THAN GOVERNMENT OR SOCIETY.

How much of an impact, if any, do you think AI is having on the following?

■ Positive impact (net) ■ No impact ■ Negative impact (net) ■ Don't know / No answer

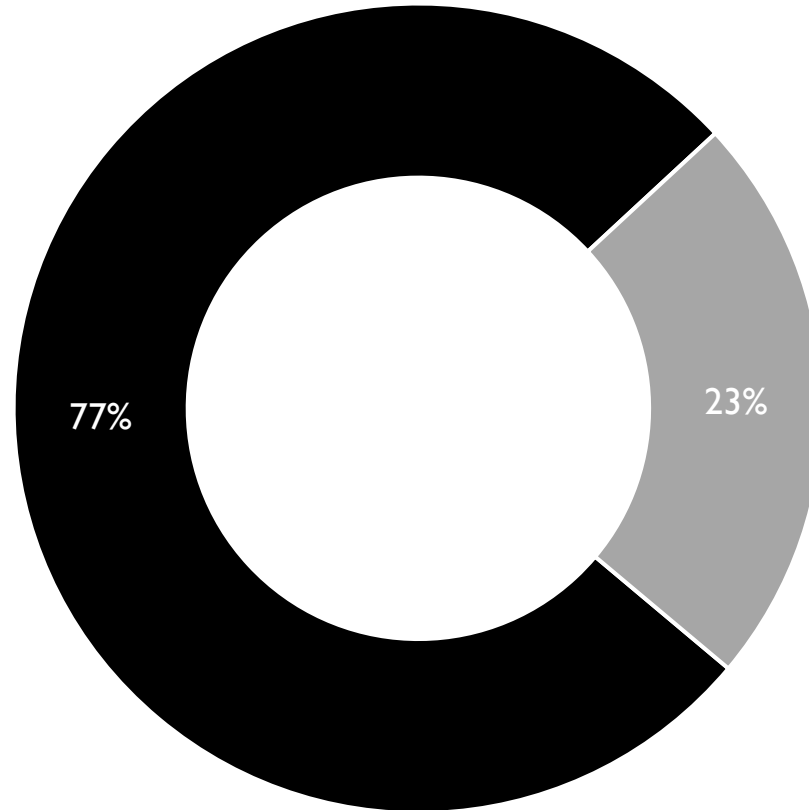


Source: IPSOS Multi-Country AI Study
October 19-November 6 2023 online n=1034 U.S. Adults

BIPARTISAN APPETITE FOR MORE GOVERNMENT REGULATION OF AI.

When it comes to regulating artificial intelligence do you think the government should be...

Doing more to regulate AI



Doing less to regulate AI

GOP	IND	DEM
75%	75%	82%

GOP	IND	DEM
25%	25%	18%

MAJORITY SUPPORT FOR SEVERAL TYPES OF AI PROTECTIONS.

Do you support or oppose legislation that...

■ Support (net) ■ Don't know ■ Oppose (net)

would help people whose jobs are threatened by AI get training for new jobs?



would establish a liability regime for consumer fraud committed using AI?



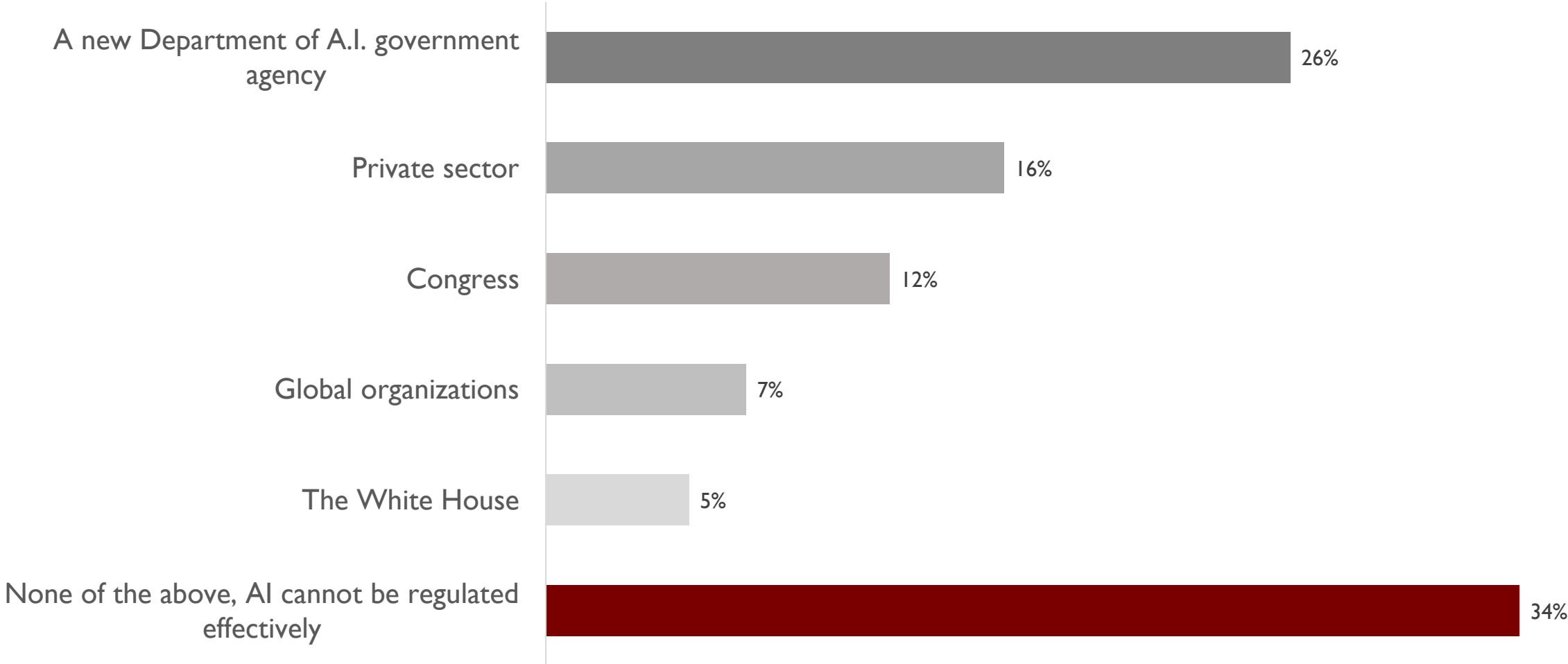
creates protections for people who may face discrimination from AI models?



Source: AIPi January Omnibus
January 15, 2024 online n=1022 U.S. Voters

CONCERN ABOUT IF AI CAN BE REGULATED AT ALL.

Who do you think is the best entity to regulate artificial intelligence?



Source: Morning Consult / AXIOS
October 27-29, 2023 online n=2203 U.S. Adults

INSIGHT: TOP FIVE TAKEAWAYS ON ARTIFICIAL INTELLIGENCE.



Good for businesses, younger Americans and respondents personally
Bad for the middle and working classes, older Americans and society in general



Largest drivers of concern are related to information security, potential job loss and possible discrimination from AI models



Role in government and society is still very malleable and informational campaigns could be effective



Strong bipartisan appetite for government regulation - particularly of policies related to perceived security risks, threats to jobs and other possible negative societal consequences



Who should regulate and whether it can be effectively regulated remain open questions